

MARKET AT A GLANCE

Thursday, 26 June 2025



Indices Update

| Indices | Rate | % Chg |
|-------------------|----------|-------|
| Dow Jones | 42982.43 | -0.25 |
| Shanghai | 3451.72 | -0.12 |
| Sensex | 82755.51 | 0.00 |
| MSCI Asia Pacific | 201.381 | 0.37 |

Currencies

| Currencies | Rate | % Chg |
|--------------|--------|-------|
| USDINR | 86.047 | 0.02 |
| EURUSD | 1.1678 | 0.16 |
| USDJPY | 144.79 | -0.32 |
| Dollar Index | 97.577 | -0.10 |

International Market Rates

| Commodities | Rate | % Chg |
|--------------------------|---------|-------|
| Gold (\$/oz) | 3330.60 | 0.05 |
| Silver (\$/oz) | 36.24 | 0.34 |
| NYMEX Crude Oil (\$/bbl) | 65.11 | 0.29 |
| NYMEX NG (\$/mmbtu) | 3.407 | 0.03 |
| COMEX Copper (\$/Lbs) | 4.951 | 0.13 |
| LME NICKEL (\$/T) | 15074 | 0.40 |
| LME LEAD (\$/T) | 2040 | 0.42 |
| LME ZINC (\$/T) | 2711 | 0.02 |
| LME ALUMINIUM (\$/T) | 2565 | -0.08 |

Expected Opening In MCX

| Commodities | Rate | % Chg |
|-------------|---------|-------|
| Gold mini | 97154 | 0.41 |
| Silver mini | 105639 | 0.25 |
| Crude oil | 5623 | -0.36 |
| Natural Gas | 293.2 | -1.78 |
| Copper | 886 | 0.10 |
| Nickel | 1870.00 | 0.00 |
| Lead | 180.45 | 0.17 |
| Zinc | 256.52 | 0.71 |
| Aluminium | 247.20 | 0.21 |

Intraday Technical Outlook

| Instruments | Technical Commentary | Outlook |
|------------------|--|---------|
| Gold LBMA Spot | Choppy trading expected but broad outlook remain bullish. | ↔ |
| Silver LBMA Spot | Prices remain choppy inside the range of \$38-34 levels, and either side breakout would suggest fresh directional moves. | ↔ |
| Crude Oil NYMEX | While below \$68 expect choppy with mild negative bias. | ↔ |
| MCX | Technical Commentary | Outlook |
| Gold KG Aug | Break below Rs 95800 may extend weakness. Else, recovery rallies expected. | ↔ |
| Silver KG Jul | Inability move past Rs 103000 there are chances of recovery upticks. | ↔ |
| Crude Oil Jul | Consistent trades below Rs 5600 would extend selling pressure. Else, recovery upticks expected the day. | ↔ |
| Natural Gas Jul | A direct drop below Rs 310 may extend selling pressure. Else, recovery rallies expected. | ↔ |
| Copper Jul | A direct drop below Rs 880 may see extension of weakness. Else, recovery upticks expected. | ↔ |
| Nickel Jul | Prices remain choppy with nil volume. | ↔ |
| ZincM Jul | Expect a tight range bound trade inside Rs 258-250 levels and either side breakout would suggest directional moves. | ↔ |
| LeadM Jul | Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions. | ↔ |
| AluminiumM Jul | Break above Rs 251 may see fresh rallies. If not, likely to be choppy with mild corrective selloffs. | ↔ |

MCX TECHNICAL LEVELS

| | COMMODITY | S1 | S2 | S3 | Pivot | R1 | R2 | R3 |
|-------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| BULLION | GOLD AUG5 | 97075 | 96792 | 96570 | 97297 | 97580 | 97802 | 98085 |
| | GOLDM JUL5 | 96496 | 96231 | 95980 | 96747 | 97012 | 97263 | 97528 |
| | GOLD GUINEA JUN5 | 77987 | 77373 | 77026 | 78334 | 78948 | 79295 | 79909 |
| | SILVER JUL5 | 105116 | 104253 | 103755 | 105614 | 106477 | 106975 | 107838 |
| | SILVERM AUG5 | 106191 | 105380 | 104931 | 106640 | 107451 | 107900 | 108711 |
| | SILVER MIC JUN5 | 106153 | 106223 | 107234 | 105142 | 105072 | 104061 | 103991 |
| BASE METALS | COPPER JUN5 | 882.9 | 880.1 | 878.1 | 884.9 | 887.7 | 889.7 | 892.5 |
| | LEAD JUN5 | 180.0 | 179.2 | 181.0 | 178.2 | 179.0 | 177.2 | 178.0 |
| | ZINC JUN5 | 255.0 | 253.6 | 252.7 | 255.9 | 257.3 | 258.2 | 259.6 |
| | ALUMINIUM JUN5 | 246.2 | 245.3 | 244.1 | 247.4 | 248.3 | 249.5 | 250.4 |
| ENERGY | NATURALGAS JUL5 | 294.5 | 290.6 | 284.1 | 301.0 | 304.9 | 311.4 | 315.3 |
| | CRUDE OIL JUL5 | 5577 | 5512 | 5452 | 5637 | 5702 | 5762 | 5827 |
| INDICES | MCX BULLDEX | 22503 | 22410 | 22270 | 22643 | 22736 | 22876 | 22969 |

GLOBAL BENCHMARKS

| | | | | | | | | |
|-------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| NYMEX/COMEX | 100 GOLD JUN25 | 3317.5 | 3303.7 | 3296.9 | 3324.3 | 3338.1 | 3344.9 | 3358.7 |
| | SILVR 5000 JUN25 | 36.16 | 36.16 | 36.16 | 36.16 | 36.17 | 36.17 | 36.17 |
| | LIGHT CRUDE AUG5 | 64.29 | 63.64 | 62.77 | 65.16 | 65.81 | 66.68 | 67.33 |
| | NAT GAS JUL25 | 3.31 | 3.24 | 3.10 | 3.45 | 3.53 | 3.67 | 3.74 |
| | HG COPPER JUN25 | 4.86 | 4.86 | 4.86 | 4.87 | 4.87 | 4.87 | 4.87 |
| LME | ZINC | 2701 | 2781 | 2641 | 2841 | 2761 | 2901 | 2821 |
| | LEAD | 1987 | 1975 | 1937 | 2025 | 2037 | 2075 | 2087 |
| | ALUMINIUM | 2575 | 2575 | 2536 | 2614 | 2614 | 2653 | 2653 |

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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